

Date: 19th January, 2023

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001.

Subject: Certificate under Reconciliation of Share Capital Audit Report for the period 01st October, 2022 to 31st December, 2022.

Reference: Flomic Global Logistics Limited Scrip Code: 504380

Dear Sir,

In reference to the above captioned subject, we are enclosing Reconciliation of Share Capital Audit Report for the period 01st October, 2022 to 31st December, 2022 provided by **M/s. HD and Associates, Practicing Company Secretary** in accordance with Regulation 76 (1) of SEBI (Depositories and Participants) Regulations, 2018 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India.

Kindly take the same on record.

Thanking You,

Yours Faithfully,

FOR FLOMIC GLOBAL LOGISTICS LIMITED

RAVIKUMAR
VENKATRAMALU BOGHAM

Digitally signed by RAVIKUMAR
VENKATRAMALU BOGHAM
Date: 2023.01.19 12:07:38 +05'30'

RAVIKUMAR VENKATRAMULOO BOGAM
COMPANY SECRETARY CUM COMPLIANCE OFFICER
PAN: ALNPB2396Q

Regd. Off.: 205 Enterprise Centre, Off. Nehru Road,
Beside Orchid Hotel, Vile Parle (East), Mumbai - 400 099, INDIA.
☎ +91 22 6731 2345
✉ flomic@flomicgroup.com
CIN: L51900MH1981PLC024340 | GSTIN: 27AAACV1846J1Z6

Branches: Ahmedabad | Ankleshwar | Belgavi | Bengaluru
Chennai | Coimbatore | Dahej | Gandhidham | Goa
Hazira | Hyderabad | Kochi | Kolkata | Mundra | Nagpur
Nashik | Navi Mumbai | New Delhi | Pune | Sangli | Surat
Thane | Tirupur | Tuticorin | Vadodara



HD AND ASSOCIATES COMPANY SECRETARIES

Address: Shop No. 7 BadamWadi, MarwadiChawl,
Grant Road (East), Mumbai – 400 004.
Email : Hardik@hdandassociates.com ; Mob.: +91-9699610825

To,
The Board of Directors
Flomic Global Logistics Limited
205, Enterprise Centre, Off Nehru Road,
Beside Orchid Hotel, Vile Parle (East),
Mumbai- 400099, Maharashtra, India

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by M/s Flomic Global Logistics Limited (hereinafter referred to as 'The Company') and its Registrars and Transfer Agents M/s. Adroit Corporate Services Pvt. Ltd., Mumbai for the purpose of issuing this certificate in accordance with Regulation 76 (1) of SEBI (Depositories and Participants) Regulations, 2018 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, the Reconciliation of Share Capital Audit Report for the Third Quarter Ended 31st December, 2022 is enclosed herewith.

FOR HD AND ASSOCIATES
COMPANY SECRETARIES



HARDIK DARI
PRACTICING COMPANY SECRETARY

PROPRIETOR

ACS NO. 47700 C.P.NO.: 21073

FRN: S2018MH634200

PLACE: MUMBAI

DATE: 19TH JANUARY, 2022

UDIN: A047700D003006513

HD AND ASSOCIATES

**ANNEXURE TO RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF
FLOMIC GLOBAL LOGISTICS LIMITED FOR THE QUARTER ENDED 31ST
DECEMBER, 2022**

**Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations,
2018**

1	For Quarter ended	31 st December, 2022	
2	ISIN	INE952M01019	
3	Face Value	Rs.10/-	
4	Name of the Company	Flomic Global Logistics Limited	
5	Registered Office Address	205, Enterprise Centre, Off Nehru Road, Beside Orchid Hotel, Vile Parle (East) Mumbai- 400099, Maharashtra, India.	
6	Correspondence Address	" As above"	
7	Telephone & Fax Nos.	Tel No. : 022-67312345, Fax No. 022-67312233.	
8	Email Address	cs@flomicgroup.com	
9	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited	
		Number of Shares	% of total issued Capital
10	Issued capital	1,81,68,360	100.00
11	Listed Capital - BSE Limited	72,00,000	39.63
12	Held in dematerialized form in CDSL	44,13,781	24.29
13	Held in dematerialized form in NDSL	26,95,019	14.83
14	Physical	1,10,59,560	60.88
15	Total No. of shares (12+13+14)	1,81,68,360	100.00

16. Reason for difference if any, between (10&11) & (10&15) & (11&15):

The Difference is held as the Company is being Merged and post-merger the Corporate Action is pending due to aforesaid Merger and Amalgamation order passed by NCLT, Mumbai there were addition of 1,09,68,360 Equity Shares, however company is in process of Corporate Action as on date of signing of this report.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table given below: **No Change**

Particulars	No. of	Applied/	Listed	Whether	Whether	In principal
-------------	--------	----------	--------	---------	---------	--------------



HD AND ASSOCIATES

	Shares	Not Applied For Listing	On stock exchanges (Specify names)	intimate d to CDSL	intimate d to NSDL	
			-----			approval pending for SE (Specify names)

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/No) : **Yes**
 If not, updated upto which dates : **Not Applicable**
19. Reference of previous quarter with regard to excess dematerialized shares, if any : **Nil**
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If yes, reason why? **Not Applicable**
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reason for delay:

Total no. of demat request	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax Nos. of the Compliance Officer of the Co.	Mr. Ravikumar Venkatramuloo Bogam Tel No: +91 8852886028
23.	Name, Address Telephone & Fax No., Regn. No. of the Auditor.	Hardik Darji HD & Associates Shop No. 7 Badam Wadi, Marwadi Chawl, Grant Road (East), Mumbai - 400 004. Tel. No. 09699610825 M. No. 47700 COP. 21073



HD AND ASSOCIATES

24. Appointment of common agency for share registry work. (if yes, name & address).	Adroit Corporate Services Pvt. Ltd. 18-20, Jafferbhoy Ind. Estate, 1st Floor, Makhwana Road, Marol Naka, Andheri (E), Mumbai 400059, India. Tel No.-91- 022 42270448 Email-id:rameshg@adroitcorporate.com
---	---

25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.): - Nil

FOR HD AND ASSOCIATES
COMPANY SECRETARIES



PRACTICING COMPANY SECRETARY

PROPRIETOR

ACS NO. 47700 C.P.NO.: 21073

FRN: S2018MH634200

PLACE: MUMBAI

DATE: 19TH JANUARY, 2022

UDIN: A047700D003006513

Disclaimer:

1. *The above report is based on the information and data available provided by the company.*
2. *This report is not to be construed as a compliance report of the company in any regard and it is just a compilation of the information provided by the company and is subject to typographical & human errors.*

FOR HD AND ASSOCIATES
COMPANY SECRETARIES



PRACTICING COMPANY SECRETARY

PROPRIETOR

ACS NO. 47700 C.P.NO.: 21073